

## Exemption (QUICK REFERENCE) FY 2021

### **41D - \$500.00      65 as of July 1, 2020**

#### **First time filers need Birth Certificate**

Total income from the calendar year 2019 cannot exceed:

**Income:**      Single - \$30,014  
                     Married - \$45,021

Assets as of July 1, 2020 cannot exceed:

**Assets:**      Single - \$50,360  
                     Married - \$69,242

Four family or larger home – a portion of value will be used as asset.

Must own and occupy the property, or any other property in Massachusetts, for any 5 years. Must have had a domicile in Massachusetts for 10 consecutive years before the tax year begins.

### **17D - \$175.00      70 or Surviving spouse as of July 1, 2020**

#### **First time filers need Birth Certificate or Death Certificate**

**Income:**      not considered

**Assets:**      no more than \$40,000 (as of July 1, 2020)

Value exempt up to 3 living units.

(4 or more living units value is counted on each additional unit)

If filing as surviving spouse – must have owned and occupied the property as of July 1, 2020

If filing as over 70 – must have owned and occupied the property as his/her domicile for at least 5 years.

### **37A - \$500.00      Blind**

#### **Applicant must be legally blind as of July 1, 2020**

#### **No income or asset requirement**

**First time filers need Certificate of Blindness from the Massachusetts Commission of the Blind.**

### **22 – Veterans \$ amount varies per exemption**

#### **No income or asset requirement**

**First time filers need DD214 discharge paper along with letter from VA dated July 1, 2020 stating % of disability.**

100% Disabled Veteran needs VA letter dated close to July 1, 2020